



Saint Joseph Notre Dame High School Donation of Stock

Thank you for supporting Saint Joseph Notre Dame High School with your donation of stock. The following information will assist you and your broker in completing the electronic transfer of stock to SJND:

SJND holds an account with Charles Schwab & Co. Inc. Our contact is Liz Mitchell with Beacon Pointe Advisors. **Liz may be reached at (949) 718-1626, LMitchell@beaconpointe.com.**

Delivery Instructions for DTC-Eligible Securities:

Charles Schwab & Co., Inc.

DTC # 0164, Code 40

Schwab AC # 8088-1149

For the Account of Saint Joseph Notre Dame High School

- SJND is a not for profit qualified under section 501(c) 3 of the Internal Revenue Code. Saint Joseph Notre Dame High School's tax identification number (FEIN) is 87-0713302.
- Please contact Mollie McFarland, Assistant Principal of Institutional Advancement at (510) 995-9456 with any questions.

Please fill in the information below and fax or mail it to SJND. This information will be used to help us acknowledge the stock donor with a donation receipt.

Donor's Name _____

Donor's Address _____

Donor's Phone Number _____

Name and Type of Stock _____ Number of Shares _____

Date of Transfer _____

Broker's Name and Phone Number _____

Please fax or mail this form to:

Mollie McFarland, Assistant Principal of Institutional Advancement

Saint Joseph Notre Dame High School

1011 Chestnut St

Alameda, CA 94501

Fax: 510-814-7118